

CASE STUDY



ProcureEase

Streamlined Order Management for
Efficient Procurement Processes

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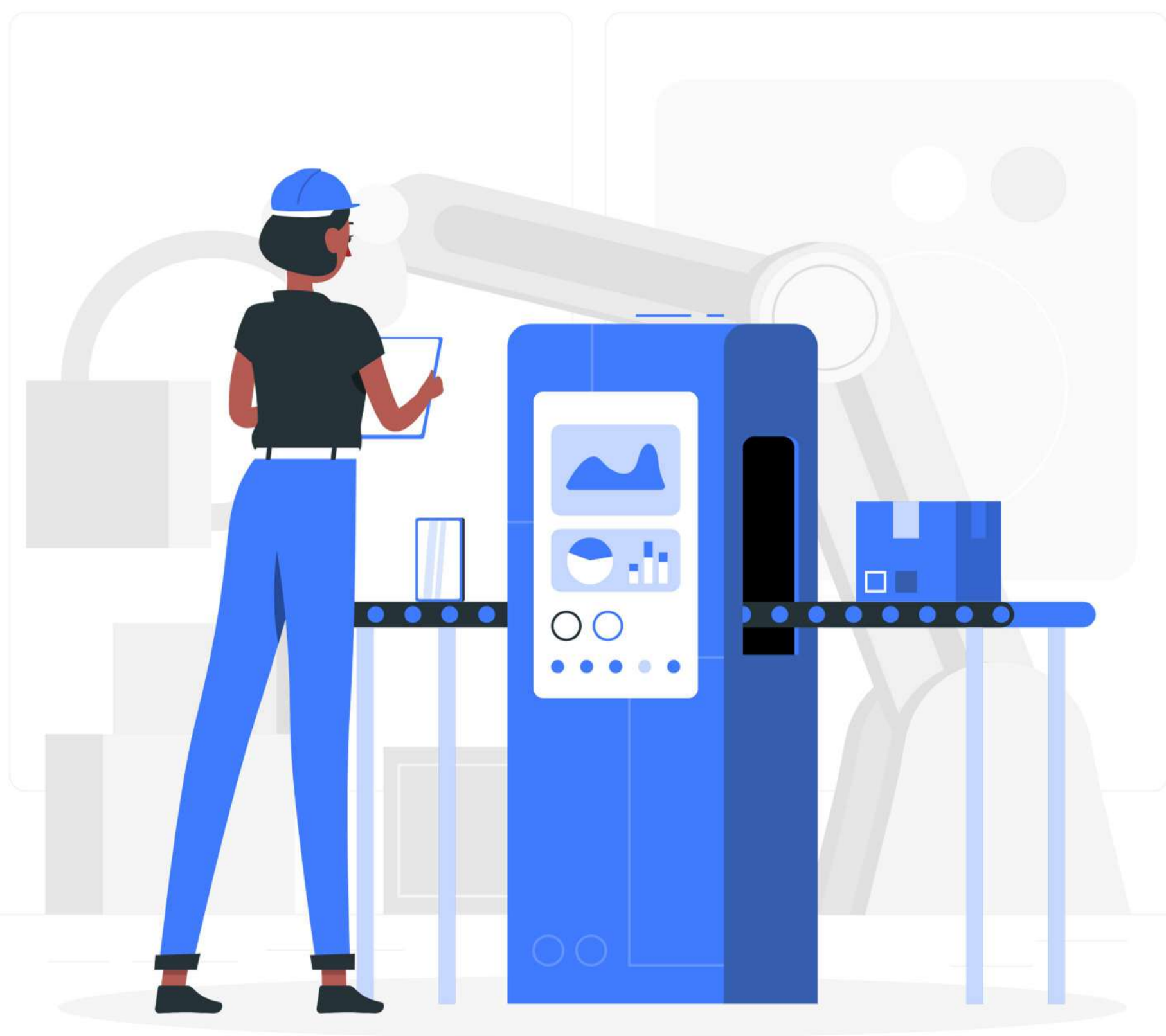
ProcureEase

Category : **Supply Chain Management (SCM)**

Location : **Abu Dhabi**

Business Background

An Abu Dhabi-based company faced challenges in managing and tracking their purchase orders efficiently. They approached us to develop an Order Management System that integrates with their existing ERP and provides a comprehensive solution for purchase order tracking, documentation, and management. Our application has revolutionized their procurement process by offering a user-friendly interface and robust functionality.



Challenges

- **Manual Purchase Order Management**

Relying on manual processes led to inefficiencies, delays, and data inaccuracies.

- **Fragmented Systems**

Lack of integration with their existing ERP made data retrieval cumbersome and error-prone.

- **Documentation Issues**

Managing invoice hard copies and delivery notes was time-consuming and unorganized.

- **Limited Visibility**

Inability to get a detailed view of purchase orders hampered decision-making and progress tracking.



Approach

● Research & Analysis

We conducted an in-depth study of the company's procurement workflow, including pain points in order tracking, data management, and documentation processes. Collaborating with stakeholders, we identified specific requirements and tailored solutions.

● Designing the Solution

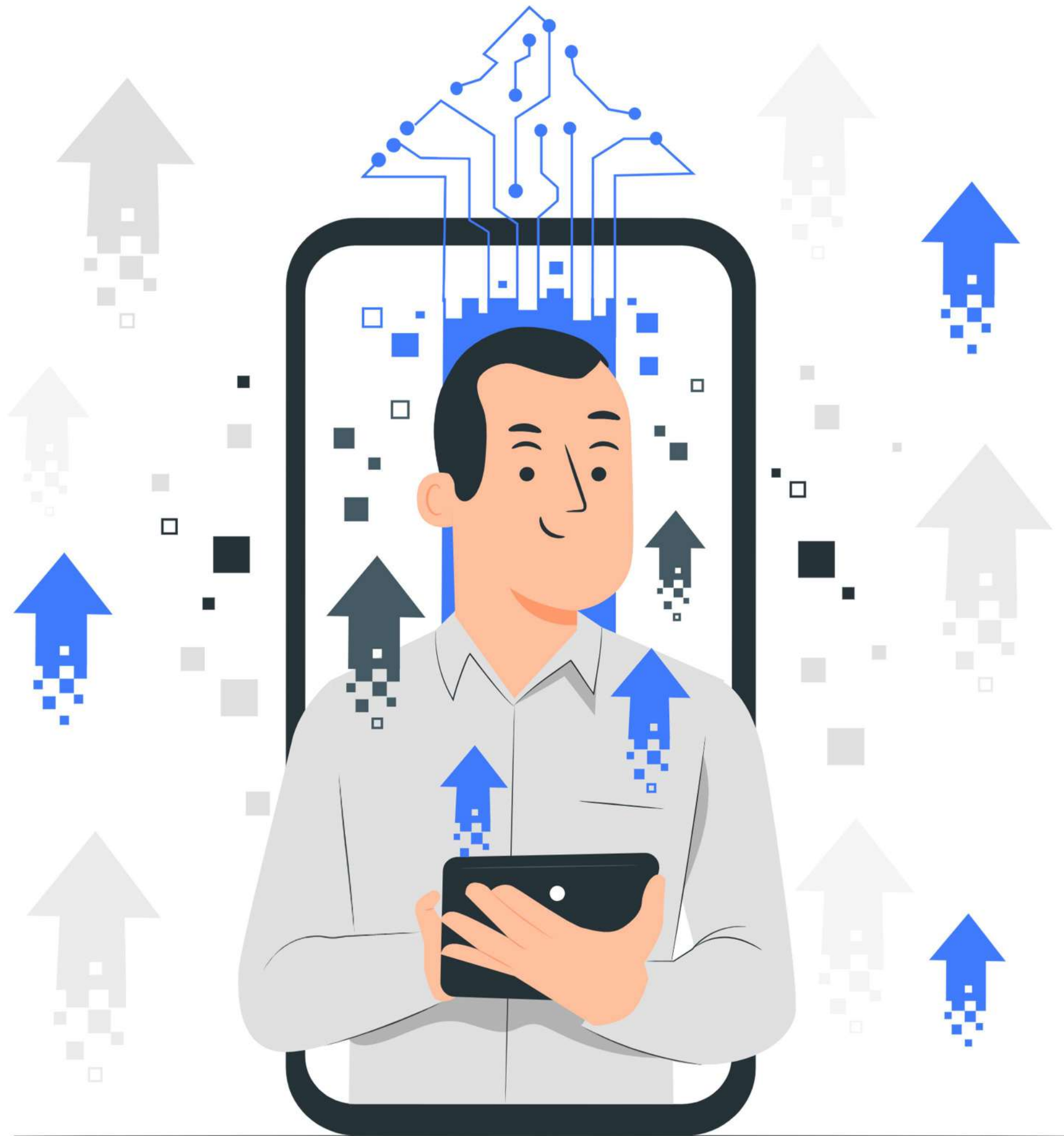
Our team developed an Order Management System with the following features:

- ▶ **ERP Integration:** Real-time synchronization of purchase order data with the existing ERP system.
- ▶ **User-Friendly Web Portal:** An intuitive interface with detailed views for each order, including descriptions and statuses.

- ▶ **Document Upload Capability:** Support for uploading invoices and delivery notes for easy tracking and organization.
- ▶ **Search and Filter Tools:** Advanced functionality to locate specific purchase orders quickly.

● Implementation

The system was deployed with minimal disruption to ongoing operations. Comprehensive training sessions were provided to ensure smooth adoption by the procurement team.



Results

- **Enhanced Efficiency**
Automation and integration reduced manual effort and improved data accuracy.
- **Streamlined Documentation**
The ability to upload and track invoices and delivery notes simplified record-keeping.
- **Improved Decision-Making**
Detailed views of purchase orders provided better insights and tracking capabilities.
- **Time Savings**
Automated processes and centralized access led to faster procurement cycles.
- **ERP Compatibility**
Real-time integration ensured seamless workflows across systems.

Preferred Industries

● Manufacturing

Managing large-scale procurement and supplier relationships.

● Retail and Wholesale

Tracking purchase orders and deliveries across multiple locations.

● Healthcare

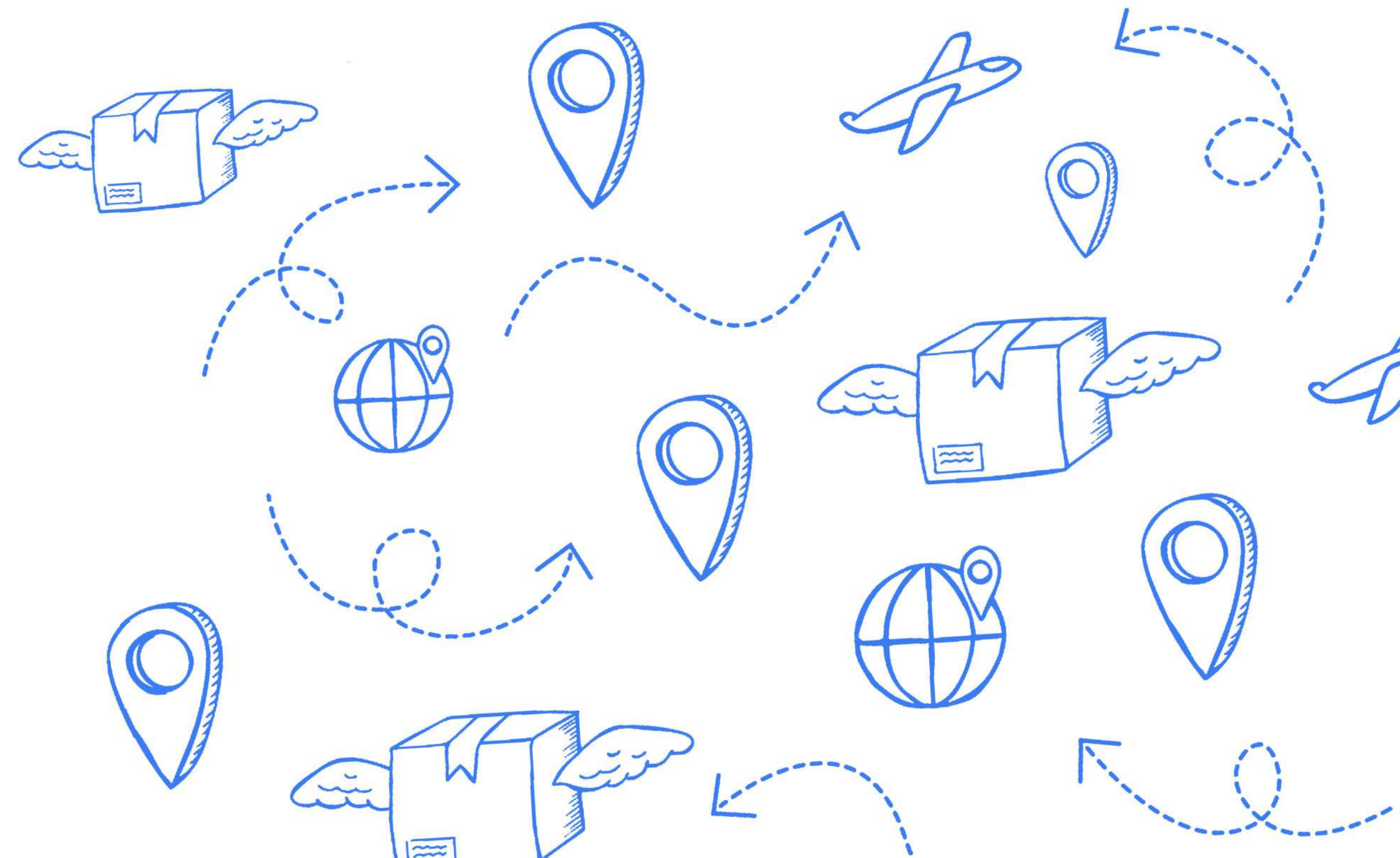
Managing supply chain and procurement for hospitals and clinics.

● Construction

Handling procurement of materials and services for large projects.

● Oil and Gas

Ensuring efficient order tracking and documentation for complex supply chains.



Screenshots

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Order Management

LPO Order # 5555567432

Order Details **Delivery Note** **GRN Details** **Invoice Details**

Order Details

Total Amount Order
1,840.00

Currency
AED

Terms Of Payment
Next 90 Days From Invoice Date

Shipment Details

Point of Contact
MR NIDAL GHAITH

Delivery Terms
AED

Point of Delivery
RVD ON 31-12-2020

Additional Information

Order Status
ACTIVE

LPO Number
HC/OP/21000008

PR Reference
HC/OR/21000008

Offer Reference
CMET/2021/AJ-0001

Order Date
06/01/2021

BU/Project
2500-AI-Jaher

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Order Management

LPO Order # 5555567432

Order Details **Delivery Note** **GRN Details** **Invoice Details**

Invoice
7 Documents

Search

Delivery Note #	Description	Received Date	Update By
D1215			
D1215			
D1215			
D1215			
D1215			
D1215			
D1215			

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Order Management

Confirmed Orders
4 orders

Search

#	LPO Number	PR Reference	Order Date	Promise Delivery Date	Action
1	20000084	PR1000084	23/03/2022	6th January 2023	View
2	20000084	PR1000084	23/03/2022	6th January 2023	View

Enter your email address and password to access admin panel.

User Name

Password

Remember me

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KEY TAKEAWAYS

This case study demonstrates the transformative power of a tailored Order Management System in streamlining procurement processes. By integrating seamlessly with the company's ERP system, the solution addressed inefficiencies, enhanced operational visibility, and improved documentation practices, enabling the company to achieve higher productivity and better decision-making.



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